

11 February 2016

Company Announcements Office Australian Securities Exchange 10th Floor, 20 Bond Street SYDNEY NSW 2000

Dear Sir

COMPLETION OF PLACEMENT - TRANCHE 1

Windimurra Vanadium Limited ("Company") is pleased to advise it has raised \$180,000 under Tranche 1 of its Placement issuing 25,714,289 at \$0.007 per Share. Funds raised will be used for general working capital.

The Shares issued are to remain unquoted pending determination of ASX escrow upon the Company's re-compliance with Chapters 1 & 2 of the ASX Listing Rules.

The Company intends to raise a further amount of up to \$300,000 to be used for general working capital.

Yours faithfully

Nicki Farley

Company Secretary

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